



HFMA South Central branch  
Annual Conference 2018



# South Central Branch AGM

## September 2018

Sam Dukes  
HFMA South Central Branch Chair

# Review of 2017-18

- Membership increased from 227 to 232
- 10 students from South Central studying as part of the HFMA Academy
- Successful annual conference in September 2017 – 113 delegates, 96% rated good or excellent
- Other events delivered in 2017-18, all rated good or excellent by majority of delegates

Event Name	Date	# of Delegates	% good or excellent
Football Tournament 2017	13 <sup>th</sup> October 2017		
Technical update with Charles Gubbins, Southampton	10 <sup>th</sup> November 2017	33	100%
Technical update with Charles Gubbins, Reading	12 <sup>th</sup> December 201	20	100%
Excel: The Basics	16 <sup>th</sup> January 2018	10	100%
VAT Training	13 <sup>th</sup> June 2018	16	100%
Introduction to NHS Finance	19 <sup>th</sup> June 2018	40	81%

**Chart of Accounts:**

HfMA branch South Central

	<u>Period</u>	<u>Year to Date</u>	
<b>Income</b>			
Events Income	(455.00)	35,280.85	
Sponsorship Income	0.00	5,000.00	
SHA Contribution	0.00	12,750.00	
Branch Bursary Income	0.00	2,463.73	
Interest Received	5.11	37.47	
		(449.89)	55,532.05
<b>Subs, Publications &amp; BD Costs</b>			
		0.00	0.00
<b>Events Costs</b>			
Events Costs	(505.00)	38,754.19	
		(505.00)	38,754.19
<b>Gross Profit/(Loss):</b>		<u>55.11</u>	<u>16,777.86</u>
<b>Overheads</b>			
Staff Salaries	735.73	9,070.81	
Staff Travel & Subsistence	45.43	298.93	
Office - Other Expenses	0.00	154.64	
Telephones	19.77	109.16	
Printing & Stationery	0.00	52.67	
Bad Debts	0.00	(43.48)	
Committee - Room Hire & Expenses	62.50	177.50	
		863.43	9,820.23
<b>Net Profit/(Loss):</b>		<u>(808.32)</u>	<u>6,957.63</u>

# Branch Committee 2018-19



# Branch Business Plan 2018-19

## ○ Branch aims:

- To promote the benefits of HFMA membership across the NHS in the South Central area.
  - Target membership for June 2019: 255
- To increase the influence of finance professionals within South Central in the development of HFMA strategy, national policy and other agendas.
  - Through Branch committee and membership of other HFMA committees
- To ensure that members are supported in striving to add maximum value to the NHS in South Central through the provision of a strong, high quality and challenging training and development programme.
  - President's theme events booked for Autumn 2018
  - Two technical updates planned
- To increase and promote the opportunities for members in the South Central area to network, share their experiences and learn from each other.
  - Further events programme





# Thank you!

## **About the HFMA**

The Healthcare Financial Management Association (HFMA) is the UK representative body for finance professionals working in the NHS and the wider healthcare sector. Our aim is to support the NHS finance function, to promote good practice in financial management and to improve the general understanding of NHS finance issues.

Our work is informed by a number of committees and special interest groups made up of healthcare finance practitioners. We publish numerous guides and briefings aimed at finance professionals, non-executive directors and non-finance staff. We also provide training and development opportunities – including a suite of web based learning modules – across all of these groups.

[www.hfma.org.uk](http://www.hfma.org.uk)