



Transforming healthcare with digital technologies 21 July 2021 at 13:30

Lisa Hollins, Director of Innovation, NHSX and Yinka Makinde, Head of Innovation, NHSX. Chaired by Debbie Paterson, Policy & Technical Manager, HFMA.







Transforming healthcare with digital technologies

This webinar is part of the *Delivering value* with digital technologies programme that the HFMA is undertaking, supported by Health Education England. For more information visit hfma.to/valuewithdigital.





Digital Health Opportunities

For HFMA Yinka Makinde, Head of Innovation, NHSX



Agenda



- Innovation yesterday
- Innovation tomorrow (plus Poll)
- Innovation today
- A look through the finance lens
- A whole pathway lens example (plus Poll)
- Q&A



Innovation Yesterday



30 years ago, in digital health...



Robots

Paving the way for more advanced research and development



MDPhone- Eric Wachtel launched the first cellular interactive telemedicine system

1990

Cellular Telemedicine

MDPhone was designed to remotely diagnose and treat patients requiring cardiac resuscitation involving 12 centres to receive and treat.



Creating opportunity for the individuals to access information and learn more about their health

1990 World Wide Web was born By Tim Berners-Lee





Innovation Tomorrow



30 years from now...



Personalised disease detection and treatment

Wearables and IoT for continuous tracking

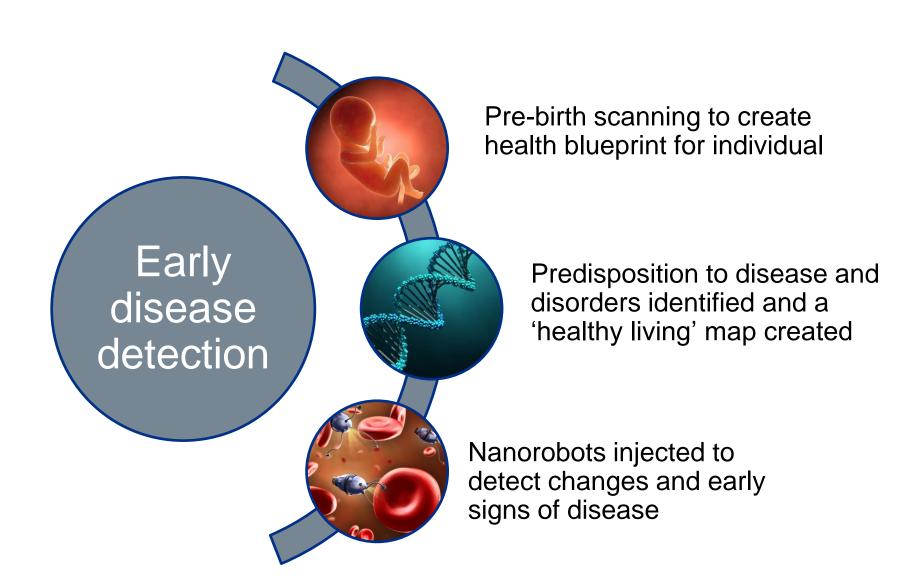
Nanorobots detect disease early

Gene
Editing to
fight
disease



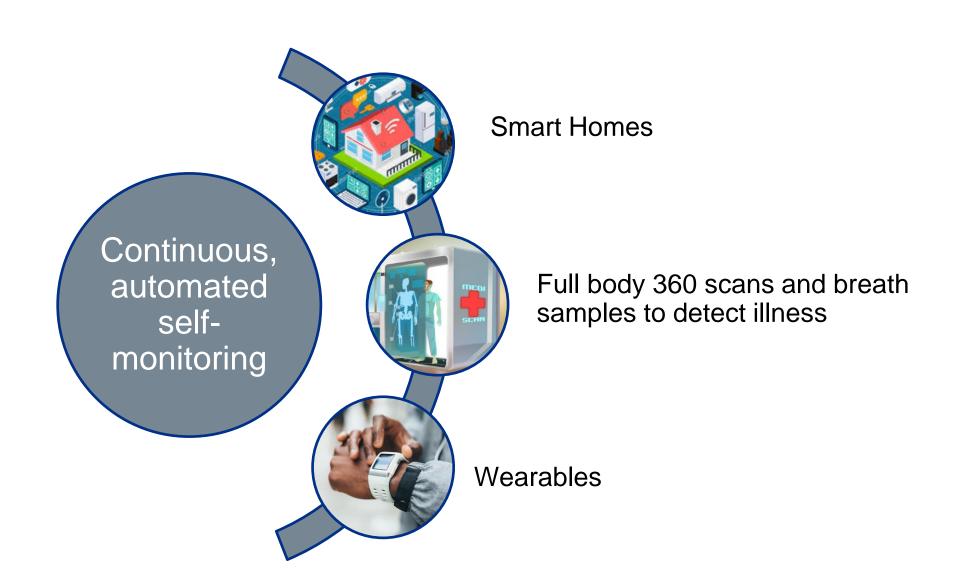
Detecting disease early...





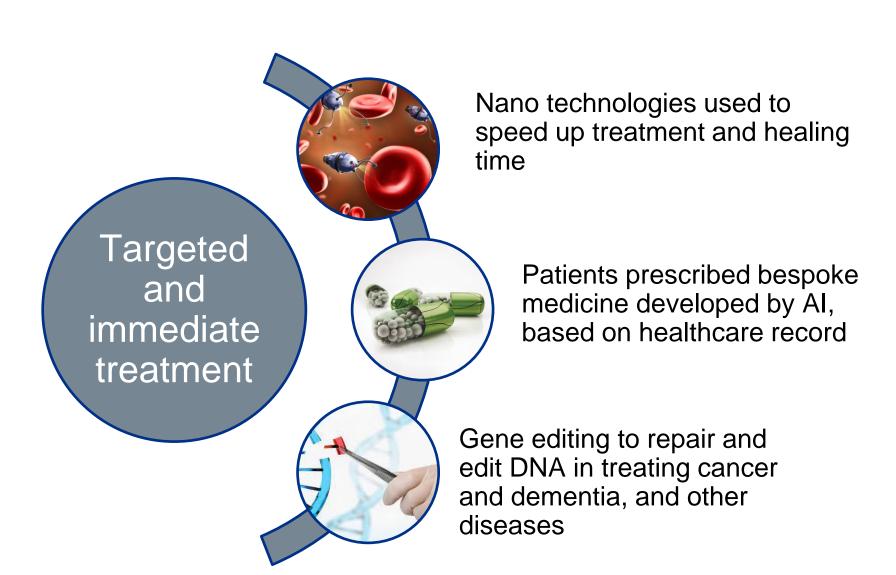
Continuous health monitoring...





Fighting disease precisely...





POLL



How do you feel about the future that digital innovation can create?

- A. Skeptical
- B. Excited
- C. Curious
- D. Apprehensive
- E. Unsure



Innovation Today



Control the noise.....





Artificial Intelligence



Virtual Realty



Internet of Things



Augmented Reality



Robotic Surgery

2020 – the year that defined the next 10 years in healthcare



CAPACITY

Social distancing measures and the need to free up clinician time to care for those critically ill with COVID meant that the only way to ensure at least partial continuity in routine care, whilst limiting inperson contact, was to embrace and implement tools to support remote methods of care.

INVESTMENT

Digital technologies were already having an impact on healthcare prepandemic, but the investment in change wasn't hurried.

During the pandemic investment expedited change.

ACCEPTANCE

For the first time, digital was not a 'nice to have'. It was a need to have.
Resistance to adoption was reduced, traditional barriers to adoption were overcome, and there was a general acceptance to move at pace.







Remote monitoring for COVID patients ...



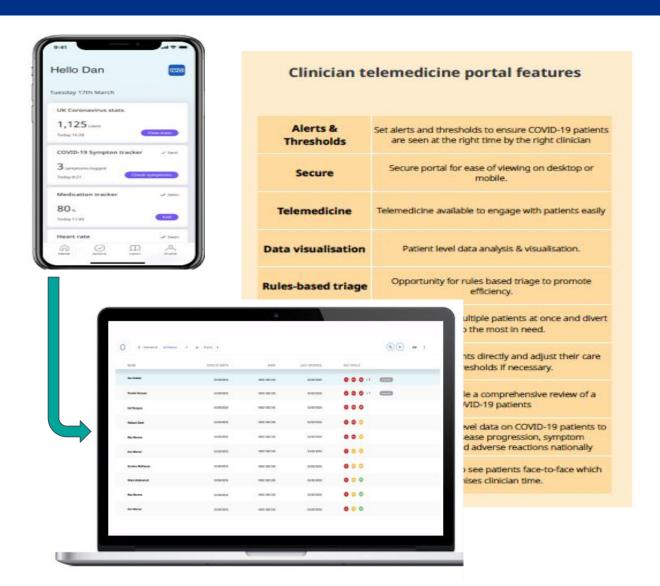
Patients like -

- Seeing the double ticks provides reassurance that clinicians are reviewing their results
- That they can call or video consult via the app if they have concerns
- Recovering at home rather than in hospital

Adherence levels

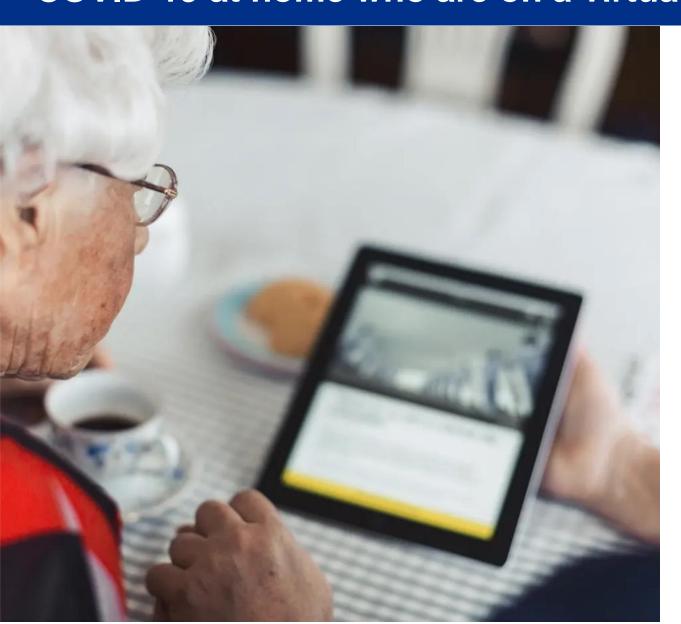
 Are very high at above 90% for all ages (oldest user is 80)

https://vimeo.com/425857052



During Wave One we led work supporting people with COVID-19 at home who are on a virtual ward ...





The home monitoring service:

- Identifies rapidly deteriorating patients who have COVID-19 symptoms
- Enables clinicians to react faster, avoid further complications and better manage system capacity
- Improves patient experience
- Provides more clinical support & oversight of care at home
- Saves clinical time



Patients and clinicians like using the tool.

Patients like that they are notified when a clinician views their data.

Primary care Hot Hubs in Hillingdon, Brent, Harrow, West London, NW Central & East Berkshire



Challenges to recovery



- The Covid-19 pandemic has caused significant disruption to services and a reduction in many types of activity. Across all specialities, 4.7 million people were waiting to start treatment at the end of February 2021 according to figures from NHS England – the highest number since records began in August 2007
- There currently exist several blockers to recovery across the hospital service:
 - lack of Intensive Care Unit (ICU) capacity;
 - protective clothing and social distancing measures impact on the ability to maximise complete usage of space and beds within an organisation;
 - general bed availability;
 - competition for resources (staff), who are already stretched.

Against a context of



The pandemic exposed the capacity deficit in the NHS, although we know this was a growing problem long before C19 hit. It underlined how health and care staff often work under enormous strain as a result of workforce shortages.

Kings Fund in Jan 2020 reported a 40,000 nurse shortage and a risk that 35% of GPs intended to quit.

Therefore the health and care service must achieve two things in order to thrive and remain safe and sustainable: 1) create efficiencies in the way it delivers services; and 2) prevent down stream costs associated with complex comorbidity conditions, by investing in prevention and supporting patients to self-manage.

Digital technology can be leveraged to enable innovation to help achieve the above.

Opportunities for innovation



BACKLOG

- Waiting for speciality treatment
- Waiting for surgery
- Waiting to see the GP

CAPACITY

- Pre-pandemic documented workforce deficit
- Staff illness and exhaustion absences
- Increased demand vs supply

BED AVAILABILTY

- Competing demands
- COVID bed allocations
- Ability to discharge back into the community faster









A look through the Finance lens



Work underway across health and social care

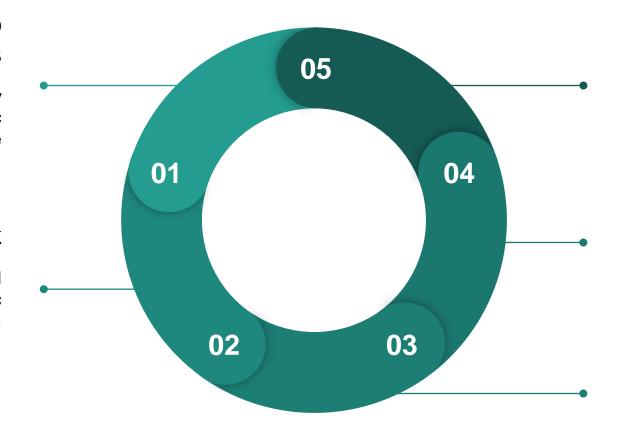


Partnership efficiencies

Shared Care Record, Pathology partnerships and Diagnostic networks, Workforce

Reducing risk

Automating risk checks, digital prescribing, audits, electronic health record.



Clinical efficiencies

Using technology to transform clinical pathways reducing clinical time and streamlining the pathway. Developments in Artificial Intelligence

Workforce efficiencies

Delivering benefits through the recruitment process in digital passports, bank staff and remote working

Process efficiencies

Using task management systems to transform a process, commonly called task management systems in outpatients, clinical audit. The rise of robotic process automation

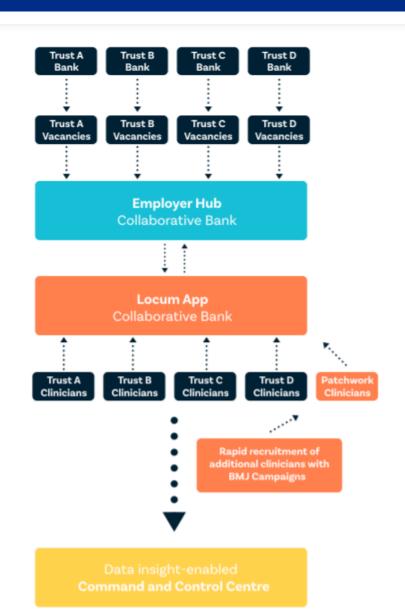
Workforce & Partnership Efficiencies





Outcomesbased staffing

Providing a solution for workforce management (including rostering and bank)



Patchwork supported the creation of the North West London (NWL) COVID Bank as part of the immediate pandemic response. This bank brings together thousands of NHS workers (currently being accessed by 14 hospitals) to fill clinical vacancies and ensure safe staffing levels.

Patchwork's two way interoperability with a major e-rostering system is live and has eliminated duplicate data entry and system data fragmentation.

Workforce & Partnership Efficiencies





The Problem

With a shortage of healthcare workers and increasing demand, NHS organisations have become reliant on paying expensive recruitment agencies for temporary healthcare workers to fill vacant shifts. This costs the NHS billions. Since 2010, spending has increased from £2.2bn to £3.7bn.

By connecting organisations to a growing number of flexible bank workers, Patchwork helps to reduce the reliance on recruitment agencies and save the NHS millions each year.

- 1. Helped Chelsea and Westminster Hospital, West Midlands University Hospital and West London Trust achieve a bank fill rate of 85% equating to an annual saving of over £1m.
- 2. Helped York Teaching Hospital save 100 admin hours each month by digitising core functions such as timesheet management
- 3. Helped Hillingdon Hospitals NHS Foundation Trust grow the size of the medical bank by 300+ doctors within the first 6 months. This enables shifts to be advertised and filled at the standardised rate.

Process Efficiencies



infinityhealth

The problem

Millions of porter requests are coordinated every year in Northwick Park Hospital's Emergency Department (ED), but delays in transferring patients to investigations or ongoing care was impacting on waiting times for patients who had not yet been seen or needed to be admitted.

- 100% of the requests were made on paper
- 39% of porter requests were being cancelled



Process Efficiencies



infinityhealth

ePortering solution delivering:

- ✓ Real time activity
- Escalations for critical patients
- ✓ Notifications alerting staff of issues
- Reporting dashboard for operational insights



Impact:

- 10,000 staff hours saved per year across 500 staff using the system
- 80% reduction in cancellations in transfers in emergency department
- 6 mins saved per request completion



A whole pathway lens example



The Pathway: Cardiology and Cardiac Surgery





Diagnostics



Outpatients/ Inpatients



Pre-Op



Surgery



Post-Op, Community services and rehabilitation



Discharge and self care

Remote reporting on diagnostics via Cardiology

ECHOs MRI scan Cardiac CT scan Nuclear scan

ook OP appointment

MDM plus potential decision to Operate by Cardiac Surgeon

Appointment with specialist (f2f)
Shared decision making

Pre- Operative

Tests
Pre-assessment
Patient Consent
Health related
information

heatre & ICU Planning

Surgery

Theatre optimisation
Close monitoring of patient to detect early deterioration
(BP, Heart rate, Temperature, Oxygen saturation)

Discharged into
Community +
Ongoing
monitoring
Monitoring of
patient for
deterioration
Rehab (diet and
exercise)
PROMS
Wound mgt
Annual heart scan

from
consultant
Health and wellbeing over seen
by the patient
with support
from, GP,
digital tools and
easy access to
advice when

necessary.

Discharged

Cardiology and Cardiac Surgery



A Problem

- For patients waiting for surgery, as of 31st March 2021 there were circa 303,000 patients on the waiting list a 31% increase from FY20/21 figures.
- The NHS will need to deliver a 13% increase in outpatient, day case and inpatient activity compared to FY20/21 activity.

Digital Opportunities





Diagnostics



Outpatient/ Inpatient



Pre-Op



Surgery



Post-Op, Community services and rehabilitation



Discharge and self care

Remote reporting on diagnostics via Cardiology

Shared care records to share images +

Al to support diagnosis

appointment

MDM plus potential decision to Operate by Cardiac Surgeon

Virtual consultations

Pre- Operative

E-Preassessment E-Consent Telehealth to detect early signs of deterioration Online health portals

Surgery

Planning

Theatre

Theatre optimisation tools,

E-Vitals & Al for predicting the patient deterioration

Discharged into Community + Ongoing monitoring

Telehealth
Digital- rehab
E- PROMS
Digital wound
review

Discharged from consultant

Self care & Telehealth

Digital Opportunities



E-Pre-assessment

Phases of pathway: Pre-operative

Category benefits:

Reductions in number of OP appointments and time savings per patient (In 6 mths, SWLEOC avoided 3,060 OP appointments and saved an average 1.92 hours per patient

Pathway application

Elective cardiac procedures Elective Cardiothoracic Surgery

Example solutions LifeBox Health ePOA Synopsis Recap health Ortus - iHealth

E- Consent

Phases of pathway: Pre-operative

Category benefits:

Reduction in time spent by healthcare professionals with cessation of hand-writing individual consent forms – saving clinician and clinic time

Pathway application

Elective cardiac procedures Elective Cardiothoracic Surgery

Example solutions Concentric Ortus-iHealth

Telehealth

Phases of pathway:

Pre-operative | Post- operative | Discharge & self care

Category benefits:

Reduced unplanned admissions, Reduced OPAs & times. Earlier detection of deterioration, enhanced risk stratification & prioritisation

Pathway application All pathways (see slide 9)

Example solutions

TriageHF Plus

Medopad, Current Health
Ortus-iHealth, Feebris,
Docobo, Healthcall,

Theatre optimisation

Phases of pathway: Surgery Inpatient

Category benefits:

Improved theatre efficiency, reduce cancellations

Pathway application

Elective cardiac procedures Elective Cardiothoracic Surgery

Example solutions

Shrewd Elective Labyrinth software

Digital Opportunities



E- PROMS

Phases of pathway: Post-op

Category benefits

Improved data quality, faster completion time, decreased costs.

Pathway application
All pathways (see slide 9)

Example solutions

<u>Docobo</u> <u>MyClinicalOutcomes</u> <u>Ortus - iHealth</u> E- Rehab

Phases of pathway:

Post-op | Discharge & self-care

Category benefits

Improved disease awareness and exercise capacity, increased uptake of cardiac rehab, reduced admissions, lower systolic BP, resting HR, lipid concentrations 12 mths after discharge. Better Meds adherence

Pathway application
All pathways (see slide 9)

Example solutions

Care4Today
Activate Your Heart
myHeart

E- Wound Review

Phases of pathway: Post-op

Category benefits

Faster documentation time by up to 85%, reduced workload, reduced measurement error

Pathway application

Elective cardiac procedures (pacemaker)
Elective Cardiothoracic Surgery

Example solutions

MySkinSelfie
Healthy.io, Florence, Isla
Care, Tissue Analytics
SwiftMedical

Self Care

Phases of pathway:

Post-op | Discharge & self-care

Category benefits

Reduced morbidity, Improved patient activation

Pathway application

All pathways (see slide 9)

Example solutions

Elemental
Activate Your Heart
HCl videos, TickerFit
myHeart, Recap Health

Telehealth



WHAT IS IT?

Use of digital communication technologies such as computers mobile phones and tablets to facilitate the delivery of health and care services.

WHY IT MATTERS

Telehealth can:

- Expand health care access, including the medically vulnerable, specialist care and behavioural health
- 2. Increase convenience of receiving routine care
- 3. Drive better health outcomes
- 4. Support continuity of care
- 5. Reduce contact where a risk of infection spread is feared

Asynchronous video





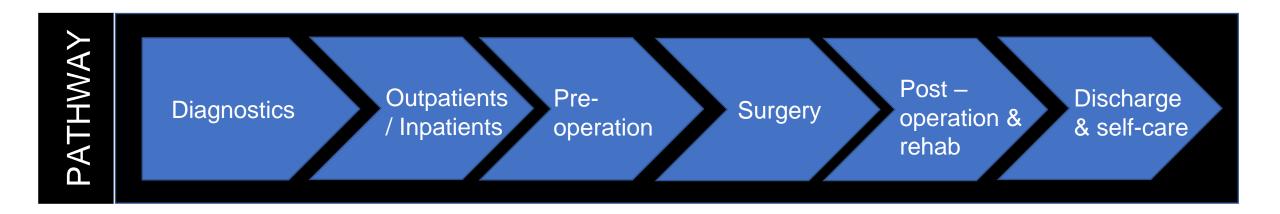
Live video

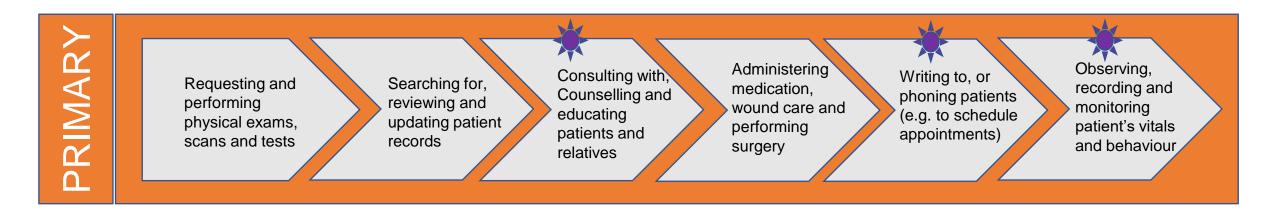
Remote monitoring



Current pathway activities



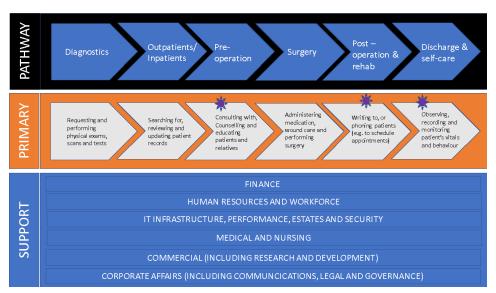




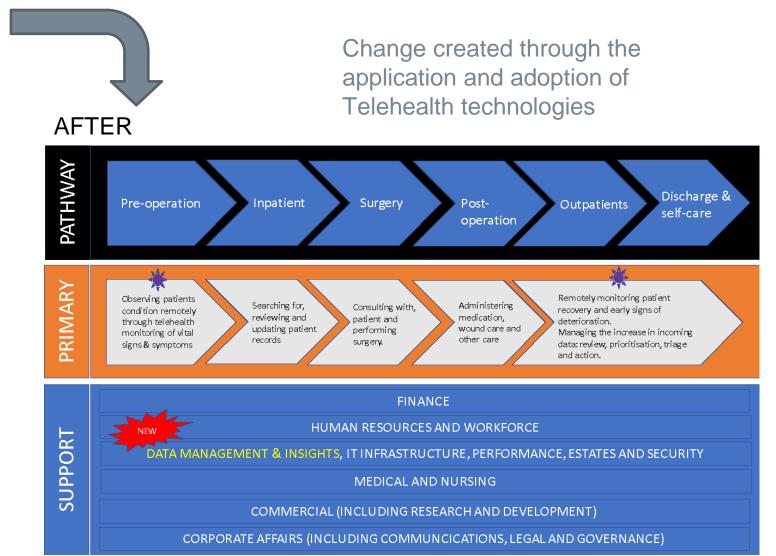
New activities | NHS Cardiac services



NOW



The purple stars indicate the best places for the application of telehealth.



Telehealth



Increased costs

- Upfront cost of the software licenses
- Annual recurring costs for the licenses
- Infrastructure to support the use of telehealth
- Staff training to get it off the ground
- Opportunity cost associated with having to run a procurement in order to select a solution using due process

Costs associated with new Activities:

- Additional clinician time needed to 'educate and upskill' (onboard) the patients to use the new devices and apps, and comply with the new remote care approach
- Allocating resource to review the new incoming data, manage the 'noise' and determine priority data, and hence patients to contact
- Analyse insights and trends from the now increased volumes of data being received
- Potentially hospitals or locality 'centres' setting up teams, units and processes to receive the data from patients remote devices and apps, into the hospital
- Admin time to feed the data back into the master patient record (where there is no direct interface between the Telehealth platform and the

Decreased costs

- Improve staff productivity in terms of time savings relating to consultation time, and scheduling appointments per patient
- Reduce the demand on the A&E (ED) department for the hospital (of patients deteriorating and needing urgent attention)
- Improve outcome of the surgery where severe deterioration of the condition is avoided and surgery takes place before condition worsens
- Reduce patient morbidity
- Reduce the number of blue light calls to the Ambulance service from patients suddenly deteriorating
- Reduce the number of strokes and heart attacks

NB. It is not possible to accurately quantify all of these. However, as an illustrative example, a study in the European Stroke Journal, (Nov 2017), concluded the cost of stroke per patient ranged from £19,101 to £107,336 at year 5, with a single stroke event costing £12,000, which includes the costs for inpatient bed, surgery, critical care, specialists, diagnostics, outpatients, medication etc. There are more than 100,000 strokes in the UK each year causing 38,000 deaths. High blood pressure and Diabetes are major risk factors for Stroke. Ensuring better control of Blood Pressure and blood glucose can help prevent strokes. Telemonitoring can be used to monitor uncontrolled blood pressure and blood glucose, therefore enabling more rapid clinical intervention.

Value creation through Telehealth



Target Value Creation

The target value creation is attributed to reducing:

- 1. The frequency of the clinician telephone and face to face check-in and follow-ups with a Cardiology patient
- 2. The time required by Admin staff to schedule these appointments.
- 3. The time spent having to manually input patient readings into the EHR system.
- 4. The time spent and cost incurred by the patient in having to attend a face to face outpatient appointment



Reasons for increased WTB

- Opportunity to improve staff productivity
- Opportunity to improve outcome of the surgery and treatment
- Opportunity to improve patient experience

Reasons for decreased WTB

- No sure way of generating benefits in-year
- Cannot identify suitable funding pot for revenue funding (vs capital funding).

Pricing - NHS organisations are price sensitive, especially when It comes to spending on software licenses, as traditionally the ROI is not always evident, and they need to see some ROI in year one.

Software costs – reduced by leveraging a digital solution already in use in the Hospital, OR, by expanding the scope of use of the platform with another speciality so that the cost of the software is spread.

Staff training cost – reduced by leveraging a central resource. **Procurement costs** –existing license agreements can be tweaked through a contract variation.

Clinician time to educate patients – There may be an opportunity to create 'patient champions' which would cost nothing after the first cohort of champions were taught.

Example: Recently NHSX invested £1.5m each in multiple geographies to spend on software licenses and implementation capacity for remote care projects. Total investment ranged from £1.9m - £3.5 m including the local NHS [near] match funding contributions made.

License costs vary hugely and can range from £1.50 - £50 per patient per month, or £40 - £500 per patient per year

Please see the next slide for details of the reasons for: Decreased resource costs (RC) Increased resource costs (RC)

The Value Proposition is 'channel shifting' pre-procedure, post-operative, and outpatient health monitoring activities to the patient's home through the use of Telehealth.

WTB = willingness to buy

POLL



How confident do you feel about supporting your organisation to invest more in digital innovation?

- A. Fully supportive / lead the way
- B. Proceed with pragmatism
- C. Neutral
- D. Proceed with caution
- E. Need more information

Digital Playbook



Supporting design of Digital Pathways



Scenarios

To help you explore our advice in context, we've put together some scenarios from talking to clinicians.

I need to monitor patients' vital signs remotely

Remote monitoring of vital signs to identify deterioration rapidly through

Cardiology digital playbook

How to use digital ways improve outcomes for pa

Patient portal to enable patients to manage their own appointments

At Milton Keynes University Hospital NHS Foundation Trust, an app is proving the value of giving equal digital focus to outpatients - and starting a journey of greater patient empowerment, data sharing and

Managing outpatient care can be a complex proposition. Just conside the increasing number of patients with complex, long term conditions who may have to see several different consultants at several different intervals and the challenges become clear.

it has been running an app that allows outpatients to book nage their appointments. The app, called MyCare, is the result laboration between MKUH and Zesty, a digital healthcare ment booking service that works with a number of NHS trust

Without any sort of nudge, we're seeing about 55% of all stients registering. We haven't trained, we haven't advertised: all we've done is send a text message out, and cause it's intuitive and people want it, they just get on and

appointments directly, with updates written directly into the trust's patient administration system (PAS).



Related pages

- A virtual outpatient clinic follow-ups and personalised
- Shared Care Records to give patients access to their health
- Messaging app which allows
- A patient facing app to
- Health and care videos to

I need to offer virtua rehabilitation service

Provide patients the informa to lead effective self manage feedback on adherence to the programmes and results in real

The cardiology pathway

Referral management

Advice and Guidance: Creating ways for patients to receive advice easily virtually. Consultations can be triaged and queries and prescriptions can be answered remotely.

Enhance patient communications through two-way messaging Shared Care Records to give patients access to their health

Photo advice & guidance for ECGs avoids trip to hospital Quick and secure patient messaging and video consultations

Primary care



Thank you Any questions?





Will we achieve the future?



Will we get there? Critical considerations...





Pre-birth scanning



Healthy living map



Diseasee detection



Smart & Wearables



360 scans



Geneediting

Ethics

Can we do this? Will knowing predispositions before birth. have negative social impacts? Data

How and where will the data be managed and who will own it?

Deviation and penalties

What happens if the individual fails to follow their 'health plan' will this impact their eligibility to access certain health and care services?

Ethics

Social implications Cost and

Equity of access

III the cost of them prohibit widespread use?

Safety

What are the safety concerns?

Connectivity

Issues relating to 4G and 5G access, access to hardware and cost

Inclusion & **Skills**

How do ensure no-one is left behind?

Data

How to manage?

Data

How and where will the data be managed and who will own it? **Standards** Supporting free flow of data into patient record

Ethics

At which point in life will it be used? Fears around 'designer babies',

Societal

Social contract with state, will it be used in negative ways. will it create a two tier society?

Will we get there? | There's already some progress....





Bespoke medicine

We're already making headway with digital medicines.

Still a way to go before we get to 'bespoke at the point of need'



Camera in a pill to spot bowel cancer







Pills with sensors

3D pills



Could we have ever imagined...



In the mid 1980s that:

- In 5 years, billions of people would be connected digitally across the globe.
- In 10 years, computers would start taking over everything that we had been used to for decades, for shopping, dating, banking.
- In 20 years, a vast proportion of us would be carrying around hand held devices more powerful than a standard computer.

We didn't think it would happen, but it did!

Think what we, and the generations behind us will be saying in 2050.



Appendix



References & Case studies



Florence – for wound management – <u>Case study</u> Florence – for remote monitoring of hypertension – *Case study* Florence – multiple remote monitoring – *Case studies* TriageHF Plus – HF remote monitoring - *Study* Isla Care – for wound management – *Article* My Clinical Outcomes – PROMS – Case study Synopsis IQ – E-pre-assessment – Case study LifeBox Health – E-pre-assessment – Case study Concentric – E-consent – *short Case study* + *Article* Ortus-iHealth – Remote follow-up – Case study Recap Health – Self care/ patient education – *Article* HCI videos – Self care/ patient education - Case study E-cardiac rehab - Study

High level digital pathway - Telehealth NHS















2-way SMS based tools

- · Online consultation or virtual consultation
- Refer patient to pathway
- Send follow up SMS
- · Patient responds 'yes' or 'no'
- Register the patient into SMS service if new
- Capture patient consent via SMS
- Send a welcome text
- Provide instructions in a leaflet/ email to patient or over the phone, or
- In 'welcome pack'
- Schedule regular SMS messages to be sent to patient to remind them to measure BP & when to send back
- Agree who, when and how frequently someone will review the data inflow
- Process for receiving data implemented
- Readings prioritised

- Prioritisation of which patients to contact and when
- · Transfer of, or manual recording of readings into GP system
- Scheduling of next review period
- · Pause the sending of SMS messages/ exit

REFER

ONBOARD

INSTRUCT

DATA INPUT

REVIEW

MANAGE

- · Online consultation or virtual consultation
- Refer patient to pathway
- Send follow up SMS
- · Patient responds 'yes' or ʻno
- · OR send an email

- Register the patient into platform if new
- · Ask patient to download app/ access web portal
- Capture patient consent via patient facing app
- · Patient completes initial questionnaire
- Provide user instructions in a leaflet/ email to patient or over the phone, or
- In 'welcome pack'
- · Schedule regular reminder SMS messages to be sent to patient.
- Patient records readings directly into app/ web portal
- Agree who, when and how frequently someone will review the dashboard
- Process for receiving the data implemented
- Readings displayed and prioritised

- Prioritisation of which patients to contact and when
- Transfer of, or manual recording of readings into GP system
- Scheduling of next review period
- Asking patient to pause sending, delete the app/, or exit pathway

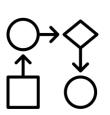
Smartphone App-based tools/ Web based tools

Successful Implementation | Considerations









Workflow design



Digital enablers



Training & Comms



Inclusivity and Accessibility



Onboarding patients



Tracking & Measurement



Ongoing costs

What is the use case?

Support staff e.g. reduce clinician/ admin time, or support for patients, e.g. to increase meds adherence, to spot early signs of deterioration, disease awareness

What is the workflow design?

What triggers the digital pathway, how is incoming data prioritised? SOPs, clinical protocols, Patient onboarding, consent, how will data get into the EHR?

The right Digital enablers

If buying: what type of license, what are the upfront costs, what is the business model, what are the recurring costs, what are the additional costs/

Good training & Comms plan

Support for both patients and clinical/ non clinical staff.
Training model and materials, timing.

Inclusivity and accessibility

What alternative arrangements will be put in place for the less digitally literate, those with poor wifi and connectivity, those with disabilities etc?

Onboarding plan and approach

How are patients onboarded?
Consent, device logistics, inequalities, accessibility, device management, support,

Tracking and measurement of uptake and success

Provide resource to support the regular tracking & measurement of uptake, experience, engagement and outcomes

Funding recurring costs

What are the recurring annual costs, business cases to support multi-year funding, who pays

Successful Implementation | Considerations





Onboarding patients



Training & Comms



Tech support



Inclusivity and Accessibility



Tracking & Measurement



On the ground resource

Onboarding plan and approach

approach
Consent, device
logistics,
inequalities,
accessibility,
device
management,
support,

Good training & Comms plan

Support for both patients and clinical/ non clinical staff.
Training model and materials, timing.

Tech support plan and contingency

What level of tech support is needed for staff and patients? Inhouse or provided by the software & device suppliers?

Inclusivity and accessibility

What alternative arrangements will be put in place for the less digitally literate, those with poor wifi and connectivity, those with disabilities etc?

Tracking and measurement of uptake and success

what is the plan for measurement of uptake, engagement and outcomes?

On the ground support

To implement the changes, and a resourced he workforce model to perform the actual work as part of the new clinical workflow

Will we reach the future vision? Critical considerations...





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Healthy living map



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Thank you

