

HFMA Professional development summit

29th – 30th September 2020, online event

Hosted online this year, the Professional Development Summit will be the first event as part of the newly launched HFMA Hub programme. It is aimed at finance professionals from provider and commissioner organisations and will bring together several of the HFMA Hub Networks including the new System Finance Network.

Providing you with important updates on key national NHS finance workstreams, this event is the ideal opportunity to progress your CPD and improve your understanding of topical finance matters at a time when many are looking to get their jobs and their organisations back on track.

Set across two days, attendees will be provided with a variety of CPD accredited plenary and workshop content, which they can view live or watch on catch up as all content will be recorded and available to booked delegates. Joining live sessions will give you the added benefit of virtual networking with your colleagues and participating in Q&A and discussions online,

Day One

29th September

10:00 **The future of the financial regime**

Will Johnson, *Financial Strategy and Allocations*, **Elizabeth Durkin**, *Head of Strategic Finance, NHS England & Improvement* chaired by **Ian Turner**, *Deputy Chief Executive and Director of Finance, HFMA and Non-Executive Director, Devon Partnership NHS FT*

In this session, members of the national financial strategy team will share their thoughts for the short term, for the remainder of this financial year and as we head into the winter months.

The second half of the session will ask how local, regional and national finance leaders learn from the health and care system's response to the Covid-19 pandemic and what will this mean for future financial planning.

10:45 Break

11:00 **Workshops – please choose from options overleaf**

12:00 Break

12:30

How can population health be managed through data and how should money flow around systems to adequately support their local population

Gary Andrews, Head of Payment Policy, **Daniel Revellward**, Payment Policy – Senior Manager, **Adam Millican-Slater**, Population Health Management Support Team Primary Care and System Transformation, NHS England & Improvement chaired by **Ian Turner**, Deputy Chief Executive and Director of Finance, HFMA and Non-Executive Director, Devon Partnership NHS FT

As a follow on from this morning's session, exploring strategic finance allocations for the remainder of this year, this session will explore how systems will continue to develop into the future.

Attendees at this session will have opportunity to input into the development of a universal payment mechanism as well as discussing what data would be useful to help manage demand and population health.

13:15

Lunch break

14:00

Merger in the West Country

Pippa Moger, Director of Finance & **David Shannon**, Director of Strategic Development, Somerset NHS Foundation Trust and chaired by **Sarah Day**, Policy & Research Manager, HFMA

During this session Pippa and David will talk about the merger process between Taunton and Somerset FT and Somerset Partnership FT and how they have been working on a new clinical model, which aims to integrate care across the acute, community and mental health sectors.

They will talk about the process they have been through, the challenges the trusts have faced and the future ahead.

15:00

Close

Day Two

30th September

10:00

National community services update

Matthew Winn, Director of Community Services, NHS England & Improvement and chaired by **Ros Preen**, Director of Finance, Shropshire Community NHS FT & chair of the HFMA Healthcare in the Community special interest group

Matthew will join attendees to provide an update on the current national community services agenda. He will also reflect on the pivotal role that community services have played and will continue to play in the current pandemic as we move into the winter months.

10:50

Break

11:00

Workshops – please choose from options overleaf

12:00

Break

12:10

Using demand and capacity modelling to improve activity forecasting

Sandra Eismann, Head of Demand and Capacity, and **Keith Khunpha**, Demand and Capacity Technical Lead, Demand and Capacity Programme, NHS England and NHS Improvement chaired by **Debbie Paterson**, Policy & technical manager, HFMA

This session will provide an update on behalf of the national demand and capacity team.

13:00

Close

Workshop choices

29th September 2020

(1A) **Green lessons to take forward after Covid-19**

Paul Sharkey, Finance Manager, NHS Dudley CCG & **Kim Croasdale**, Strategy Advisory – Regions & Networks, NHS England & Improvement chaired by **Lisa Robertson**, Policy & Research Manager, HFMA

Kim will provide a national overview of the policy and strategy ambition of the For A Greener NHS programme, in advance of the publication of the Net Zero Plan.

During this workshop Paul will talk about Dudley CCGs approach to developing a Green Plan. He will talk in detail about the four principles they are following and illustrate each with a project they have or are undertaking. He will cover some of the challenges they have faced and show how a Green Plan can be integrated with the other goals and strategies of the organisation for improved health outcomes and financial stability.

(1B) **Covid-19: Solving wicked problems**

Claire Merrick, Executive Coach, Claire Merrick Consulting and **Chris Harrop**, Commercial Director, MIAA & Previous NHS Chief Executive

Claire and Chris will lead an interactive facilitative virtual session with the objective of enabling NHS Finance Leaders to reflect on how wicked problems were solved during the initial months of Covid 19. And to further explore how to use that learning to address issues that have seemed impossible to crack to date.

Attendees of the session can expect to:

1. Identify that NHS finance leaders have excellent problem-solving skills
2. Explore the key principles that drive effective problem solving
3. Use simple models and tools to provide a helpful framework for solving wicked problems

(1C) **Value Based Procurement & NHS Supply Chain: Harnessing sustainable long-term value and improving patient outcomes**

Hamish Makanji, Head of Account Manager, NHS Supply Chain and **Brian Mangan**, Value Based Procurement Project Lead, NHS Supply Chain, **Dr Paul Buss**, Director of Clinical Strategy/ Interim Medical Director, Powys Teaching Health Board and **Barbara Rimmington**, Head of Purchasing, Manchester University NHS FT

NHS Supply Chain has been established as a centralised procurement service to help the NHS deliver clinically assured, quality products at the best value, through a range of specialist buying functions. Its aim is to deliver savings of £2.4 billion back into NHS frontline services by the end of the financial year 2022/23.

With increasing demand for healthcare set against a backdrop of limited financial resources, plus the recent move away from the traditional payment by results reimbursement for many acute based services to block payments, the need remains for procurement to continue to deliver increased year on year savings across the NHS. It is broadly accepted across Healthcare procurement professionals that current practices focused purely on reducing product price are limited in producing ongoing long-term cost savings. However, Value-based procurement (VBP)

shifts the emphasis from reduction in product costs, to working collaboratively with industry, clinicians and finance to consider technologies that can influence a reduction in total costs within the patient pathway.

The VBP concept aligns with the Value Based Healthcare work the HFMA Costing for Value Institute have been progressing. NHS Supply Chain would like to share with HFMA members the concept of VBP, the work we are currently doing and opportunities for Finance leaders to work with us in implementing this methodology.

(1D) Provider Alliances and collaboration in an ICS
Christian Dingwall, Partner, Browne Jacobson

Integrated care and provider collaboratives are high priorities for the organisation of NHS services. Christian Dingwall will draw on Browne Jacobson's experience to provide examples of innovative governance and organisational development that are responsive to NHSEI's Long Term Plan policy for integrated services, whole population budgets and system control totals and regulation.

Workshop choices

30th September 2020

(2A) Digital health transformation scheme
Grace Wall, Divisional Director of Intermediate Tier Services, Tameside and Glossop Integrated Care Foundation Trust

Synopsis TBC

(2B) A case study on improving the cost, quality and performance of care within Imaging
Vicky Robertson, Finance Business Partner, South Tees Hospitals NHS FT and Mahmoud Osman, Director of Programme Delivery, Meridian Productivity

Meridian worked with South Tees Hospitals NHS Foundation Trust within their Imaging department to address the cost of Waiting List Initiatives, improve productivity and realise improvements in the quality of care.

Leading today's session will be Vicky Robertson from South Tees imaging department, presenting alongside colleagues from Meridian to exploring how they created sustainable behavioural and cultural changes that her organisation is now benefitting from. Vicky will discuss her experiences as part of the project, how change was delivered on the frontline and the impact on patient care.

(2C)

The Mental Health Investment Standard, the Long Term Plan and COVID 19

Ben Fletcher, Deputy Director for Financial Accountability and Transformation, NHS England & Improvement

The Mental Health Investment Standard is one of the ways that the NHS delivers on its commitment to parity of esteem between physical and mental health. This session will talk through the background and some of the common questions around the Mental Health Investment Standard, the common issues raised by the audit, and how the MHIS fits into the broader package of funding for mental health within the Long Term Plan. We'll also talk about how the MHIS will be implemented in the financial framework for the second half of the financial year.