Charitable funds finance
12 November 2019, 110 Rochester Row

Event overview
Charitable funds are a key area of NHS finance so it is essential that all those involved keep up to date with any changes to practices and procedures.

This year’s programme includes the opportunity to hear from the Association of NHS Charities’ new CEO and to receive an update on developments at the Charity Commission.

There will also be a range of workshops focusing on areas in more detail including GDPR; five months on, fundraising in the age of social media, the roles and responsibilities of fund advisors and a technical SORP session.

09:15  Registration and coffee
09:45  Chairman’s opening remarks - Ken Godber, Chairman, HFMA Charitable Funds Special Interest Group
09:50  Keynote address - Ellie Orton, CEO, NHS Charities Together
10:50  Charity Commission update – an overview of developments at the Regulator
            Nigel Davies, Head of Accountancy Services, Charity Commission
11:20  Coffee
11:35  Office of Scottish Charity Regulator – an NHS case study, Tayside Health Board
            Martin Tyson, Head of Casework, OSCR
12:05  Workshop session one
13:00  Lunch
13:45  Workshop session two
14:40  Coffee
15:00  Fundraising Regulator
            Priya Warner, Head of Policy, Fundraising Regulator
15.45 **Feedback session**
To share learning from the day’s workshop sessions and help inform the future work programme of the HFMA Charitable Funds Special Interest Group.

16:00 Close

**Workshop sessions**

1A **Impact reporting**  
*Keith Brooks, Charity Director, Northamptonshire Health Charity*

1B **Introduction to charity regulation**  
*Nigel Davies, Head of Accountancy Services, Charity Commission*

1C **Merging NHS charities**  
*Kendre Chiles, Head of Financial Services and Andrea Croud, Financial Accountant, University Hospitals of Derby and Burton NHS Foundation Trust*

2A **Dealing with complicated legacies - a CNWL case study**  
*Andrew Machin, Associate Director of Charity Development & Project Manager, Central and North West London NHS Foundation Trust and Jon Shankland, Partner, Radcliffes LeBrasseur*

2B **Fund Rationalisation – one NHS charity’s journey**  
*Ken Godber, Charity Director, Chesterfield Royal Hospital Charity*

2C **TBC**