

HFMA Organisational Membership



Shaping healthcare finance



The Healthcare Financial Management Association – organisational membership:

HFMA is the representative body for finance staff in healthcare. Supported by a 13-strong branch network, HFMA sets and promote the highest professional standards in financial management and corporate governance in healthcare. HFMA offers personal and professional development by providing access to tailored education and training, a professional network for members as well as contributing to national policy.

Individuals can join HFMA to enable participation in the work of the Association at both local and national level. More details of membership and how to join can be found at www.hfma.org.uk.

Three organisational membership options exist - **HFMA Partner Programme**, **FT FINANCE** and **MH FINANCE Faculties**.

HFMA Partner Programme

The HFMA Partner Programme offers excellent value for money. The annual subscription is determined by the size of your organisation and for this fee, the Association offers substantial benefits to members across its range of activities.

HFMA's Partner programme brings together NHS organisations across the UK to:

- Subscribe to a benefits package delivering significant high-quality value products and services to your organisation
- Support HFMA Branches in delivering a programme of professional development that can be accessed by all your staff
- Support the policy and research work being done through HFMA's regional and national committees

Benefits include:

- **Discounts** of between £70 and £300 off events run nationally by HFMA
- **10% discount** off all e-learning orders
- **Unlimited free** website recruitment advertising
- **Discount** of up to £300 on HFMA's training packages – including 'Back to Basics' Financial Controls toolkit, and HFMA's Finance Skills Package
- **Technical support** benefits including copy of all published material and access to in excess of 100 publications on line
- **Preferential access** to events where there are limited numbers (for example on the Pre-Accounts Planning seminars) and the Mentoring Scheme
- **A distinct badge/logo** confirming a commitment to the professional development of all finance staff
- **Discounts** of up to £400 off membership to HFMA's FT Finance Faculty, and Mental Health Faculty

“ As a 3rd wave FT, a Mental Health Trust and a member of the partner programme there is definite synergy to being involved in more than one aspect of the HFMA. CWP has found the engagement in the networking opportunities, access to forums, peer group research, publications and conferences of great value financially and strategically. We are directly involved in sector specific faculties and actively use the on-line training packages with finance staff and clinicians and would recommend any organisation that provides NHS services to consider membership. **”**

Rosalind Francké
Director of Finance, Cheshire and Wirral Partnership NHS Foundation Trust



HFMA's Faculties – FT FINANCE & MH FINANCE:

A Faculty is a network of trusts which have a common interest, share experiences/expertise and wish to use their combined numbers to try and influence thoughts and policy in their sector. A Faculty provides a combination of learning, technical development and networking opportunities.

Finance Directors and senior finance staff to discuss and debate topics of particular significance to each community. Subjects such as corporation tax, treasury management, insurance, valuation, back-office benchmarking and lean thinking have been covered in recent FT technical forums.

In summary the benefits include:

MH FINANCE	FT FINANCE
2 places at 2 Directors' Forums per year	1 place at 3 Directors' Forums per year
2 places at 1 Technical Forum per year	1 place at 2 Technical Forums per year
Significant discounts or special offers on places at respective Annual Conferences	
Access to controlled faculty area on HFMA website including document library and online forum	
Free copies of any materials produced by committees	

Both Faculties hold a Directors' Forum:

This is a high level briefing for Directors on topics of particular significance to the individual community as well as an opportunity for networking. The Forums operate under the Chatham House Rule and the number of attendees are restricted in order to maintain the intimate nature of the gathering.

The FT FINANCE Directors' Forum meets three times per year and organisations are eligible to send one representative. Tim Smart, Bill Moyles, David Mobbs, David Flory, Richard Douglas and David Nicholson have previously addressed the FT FINANCE Directors' Forum.

The MH FINANCE Directors' Forum meets twice a year and organisations are eligible to send two representatives. Prof Louis Appleby, Bob Alexander, Roy Lilley, Prof Martin Knapp, Prof Dinesh Bhugra and Kathryn Tyson have addressed the MH Faculty Directors' Forum.

Both FT and MH FINANCE Faculties also hold Technical Forums:

Technical Forums are developed as a direct output of the steering group of the MH Faculty and the FT FINANCE TIG (see below). Subjects tend to be issues which have featured heavily in their meetings and which members feel merit a particular focus and possibly some external guidance and assistance. They are designed to be an informal and interactive environment for

To date, MH Technical Forums have focused on MH PbR and MH Commissioning.

In addition, the FT faculty offers the following:

FT FINANCE Technical Issues Group (TIG):

This group focuses on the many technical issues facing FTs and the primary purpose is to liaise with and develop responses to the Department of Health and Monitor as well as produce guidance to develop policy. It is key to the policy development and influencing role of FT FINANCE and enables HMFA to ensure that the group as a whole remains relevant and proactive.

All members' trusts have a right to access the TIG and minutes of their quarterly meetings are available online. A senior member of the finance team is nominated as a technical contact. This nominee will receive important information which often needs to be disseminated onwards.

Faculty Costs

Membership of the Faculty will involve a modest fee to cover essential running costs of the group and ensure organisations have the opportunity to book free places at events.

Subscription to the Partner Programme and Faculties will enable your organisation to benefit from significant information, support mechanisms as well as substantial discounts across HFMA's programme of activities. Most importantly, you will also be contributing to shaping healthcare finance.

Please complete the form below and fax back to hfma on 0117 929 4844

To: Paul Momber - hfma
Fax No.: 0117 929 4844

From:

Ref: PARTNER Membership FT FINANCE Membership MH FINANCE Membership

Organisation Name:

Organisation Address:

Director Of Finance:

Name:

Email: Pa's Tel No:

Pa's Name:

Pa's Email:

For FT and MH group only

Deputy Director Of Finance:

Name:

Email: Tel No:

Pa's Email:

Technical Contact*:

Name:

Job Title:

Email:

HFMA Partner membership

Please tick appropriate box:

1 – Foundation Trusts –
Automatically includes membership of FT FINANCE Faculty, £1,535
in the FT Finance Group – abated to £1,325 for FTs with turnover less than £150m

2 – Trusts with a turnover of £150m, £1,065
Band 5 PCTs, Band 4 Ambulance Trusts, Band 4 SHAs, all ALBs and other statutory bodies such as Audit Commission, health departments and other miscellaneous bodies

3 – Trusts with a turnover of £30-£150m, £855
Band 4 PCTs, Band 3 Ambulance Trusts, Band 3 SHAs, Scottish Health Boards, Welsh Trusts with income in excess of £150m, Northern Ireland Trusts. Audit agencies

4 – Trusts with a turnover below £30m, £715
Band 3 PCTs, Band 2 Ambulance Trusts, Bands 1 and 2 SHAs, Welsh trusts with income below £150m

5 – All Band 1 and 2 PCTs, Welsh HB, Band 1 Ambulance Trusts, £570

* Please note Director or Deputy Director of Finance can be technical contact should you wish. This person will be main point of contact and be responsible for dissemination of information within your trust as appropriate. Please nominate further staff members to receive information from the group and details on events by emailing their details (name, job title and email address) to sarah.crick@hfma.org.uk

Purchase Order No:

Signed:

Print:

Director of Finance/Responsible Officer

HFMA Faculty Membership

Please tick appropriate box:

	Partners	Non Partners
<input type="checkbox"/> FT FINANCE Membership	£470	£880
<input type="checkbox"/> MH FINANCE Membership	£370	£680
<input type="checkbox"/> Combined FT & MH Memberships	£820	£1400
<input type="checkbox"/> Cost of MH for trust that is already FT member	£350	£600
<input type="checkbox"/> Cost of FT for trust that is already MH member	£470	£800